

AeRO Forum 2016 Providers Panel: AARNet

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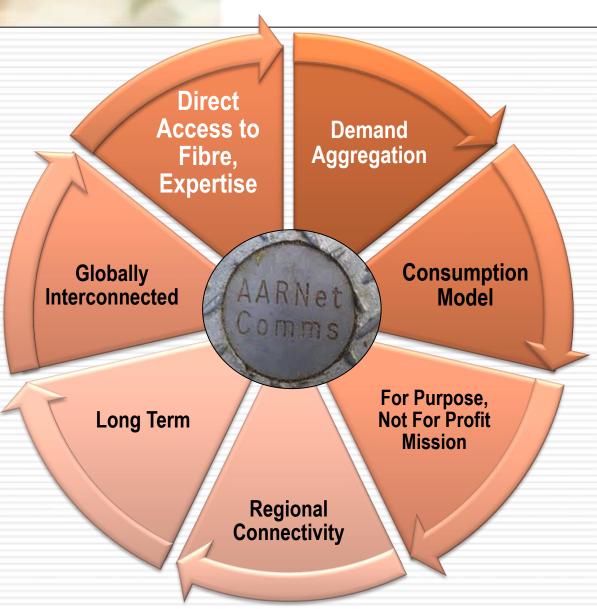




Role - Differentiation

To provide
telecommunications
services to the Australian
research and education
sector which the market
does not provide or does
not provide at a
reasonable price

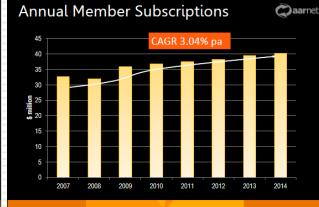
Australia is critically dependent on networking because of both our location and distributed population



Q1. Planning

- Given the rapid pace of change in ICT and research, how do you plan (years) ahead?
 - Invest in raw commodity fibre + Moore's law asset pooling
 - Demand aggregation (Sector, National, International)
 - "Community" subscription model
 - Enter into very long-term contracts (10+ years)
 - Generate an operating surplus to cover major re-investment

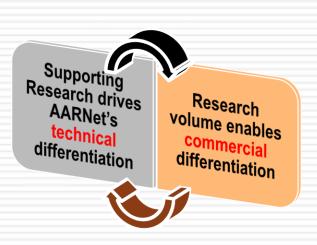


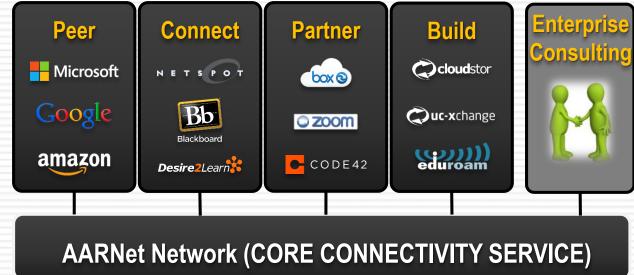




Q2. Services Portfolio

- Could (or does) specialisation/generalisation help in developing your portfolio of services?
 - Standardised network service(s) allows specialised scalability and reach
 - Generalised layered services for "masses"
 - Specialised consulting

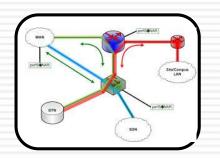




Q3. Customer Needs

- How do you assess that what you are offering meets the needs of communities/institutions?
 - Leveraged "resale" model; institutions reticulate AARNet network services to individual researchers and research groups
 - Multi-level engagement
 - Governance/strategy (VC and xVC) Board
 - CIO and IT AARNet Advisory Committee (AAC), Customer Relations
 - Researchers, Research Programs, Research Groups eResearch
 - Not a network conversation Data Access + Data Movement





Science DMZ : Frictionless Data Movement

Q4. National Coordination, Q5. Workforce

- What, if any, sort of national coordination is needed to get the best value?
 - A broad mission (research and education) with strong institutional engagement through a board
 - Sector wide demand aggregation
 - Forums, structures, and leadership to drive outcomes for researchers and research institutions
- Do you have the workforce you need, and if not, where will you find it?
 - For networking, yes, from industry and institutions
 - For layered services, increasingly challenging
 - Expectation of services at "AARNet scale and quality"

- 2 Grow the R&E Community
- 3 Build Services Capabilities

